

## **National Tracking Poll**

**Project: 170205** 

N Size: 1971 Registered Voters

Margin of Error: ± 2% February 16-19, 2017

### **Topline Report**

| Topinie Keport | rebluary 10-19, 201  |                 |             |
|----------------|--|-----------------|-------------|
| Question       | Response   | Frequency       | Percentage  |
| FB1_1          | Please indicate if you have a favorable or unfavorable view of each of the following industries or sectors Agriculture and farming |                 |             |
|                | Very favorable   | 694             | 35%         |
|                | Somewhat favorable   | 838             | 43%         |
|                | Somewhat unfavorable   | 174             | <b>9</b> %  |
|                | Very unfavorable   | 50              | 3%          |
|                | Heard of, No Opinion   | 178             | 9%          |
|                | Never Heard Of   | 37              | 2%          |
| FB1_2          | Please indicate if you have a favorable or unfavorable vie industries or sectors Airline industry                                  | w of each of th | e following |
|                | Very favorable   | 250             | 13%         |
|                | Somewhat favorable   | 808             | 41%         |
|                | Somewhat unfavorable   | 476             | 24%         |
|                | Very unfavorable   | 139             | 7%          |
|                | Heard of, No Opinion   | 251             | 13%         |
|                | Never Heard Of   | 47              | 2%          |
| FB1_3          | Please indicate if you have a favorable or unfavorable vie industries or sectors Hospitality industry, such as hotels              | •               | e following |
|                | Very favorable   | 408             | 21%         |
|                | Somewhat favorable   | 1032            | 52%         |
|                | Somewhat unfavorable   | 225             | 11%         |
|                | Very unfavorable   | 58              | 3%          |
|                | Heard of, No Opinion   | 209             | 11%         |
|                | Never Heard Of   | 38              | 2%          |
| FB1_4          | Please indicate if you have a favorable or unfavorable vie industries or sectors Energy industry                                   | w of each of th | e following |
|                | Very favorable   | 368             | 19%         |
|                | Somewhat favorable   | 801             | 41%         |
|                | Somewhat unfavorable   | 417             | 21%         |
|                | Very unfavorable   | 135             | 7%          |
|                | Heard of, No Opinion   | 208             | 11%         |
|                | Never Heard Of   | 41              | 2%          |
|                |  |                 | , ,         |



| Question | Response   | Frequency       | Percentage  |
|----------|--|-----------------|-------------|
| FB1_5    | Please indicate if you have a favorable or unfavorable vie   | w of each of th | e following |
|          | industries or sectors Manufacturing industry   |                 |             |
|          | Very favorable   | 382             | 19%         |
|          | Somewhat favorable   | 947             | 48%         |
|          | Somewhat unfavorable   | 316             | 16%         |
|          | Very unfavorable   | 68              | 3%          |
|          | Heard of, No Opinion   | 213             | 11%         |
|          | Never Heard Of   | 45              | 2%          |
| FB1_6    | Please indicate if you have a favorable or unfavorable vie industries or sectors Technology industry   | w of each of th | e following |
|          | Very favorable   | 531             | 27%         |
|          | Somewhat favorable   | 966             | 49%         |
|          | Somewhat unfavorable   | 213             | 11%         |
|          | Very unfavorable   | 49              | 2%          |
|          | Heard of, No Opinion   | 178             | 9%          |
|          | Never Heard Of   | 34              | 2%          |
| FB1_7    | Please indicate if you have a favorable or unfavorable vie industries or sectors Pharmaceutical industry   | w of each of th | e following |
|          | Very favorable   | 277             | 14%         |
|          | Somewhat favorable   | 571             | 29%         |
|          | Somewhat unfavorable   | 510             | 26%         |
|          | Very unfavorable   | 411             | 21%         |
|          | Heard of, No Opinion   | 158             | 8%          |
|          | Never Heard Of   | 44              | 2%          |
| FB2_1    | Do you think each of the following industries or sectors is bad than good, or equal amounts of good and bad when sustainability? Agriculture and farming |                 |             |
|          | More good than bad   | 1103            | 56%         |
|          | More bad than good   | 264             | 13%         |
|          | About equal amounts of bad and good  | 378             | 19%         |
|          | Don't Know / No Opinion  | 226             | 11%         |
| FB2_2    | Do you think each of the following industries or sectors is bad than good, or equal amounts of good and bad when sustainability? Airline industry        | ~               |             |
|          | More good than bad   | 577             | 29%         |
|          | More bad than good   | 538             | 27%         |
|          | About equal amounts of bad and good  | 564             | 29%         |
|          | Don't Know / No Opinion  | 292             | 15%         |



| Question | Response   | Frequency       | Percentage |
|----------|--|-----------------|------------|
| FB2_3    | Do you think each of the following industries or sectors is more good than backback bad than good, or equal amounts of good and bad when it comes to environn sustainability? Hospitality industry, such as hotels |                 |            |
|          | More good than bad   | 827             | 42%        |
|          | More bad than good   | 287             | 15%        |
|          | About equal amounts of bad and good  | 593             | 30%        |
|          | Don't Know / No Opinion  | 264             | 13%        |
| FB2_4    | Do you think each of the following industries or sectors is bad than good, or equal amounts of good and bad when sustainability? Energy industry   | ~               |            |
|          | More good than bad   | 725             | 37%        |
|          | More bad than good   | 560             | 28%        |
|          | About equal amounts of bad and good  | 458             | 23%        |
|          | Don't Know / No Opinion  | 228             | 12%        |
| FB2_5    | Do you think each of the following industries or sectors is bad than good, or equal amounts of good and bad when a sustainability? Manufacturing industry  | it comes to env | ironmental |
|          | More good than bad   | 690             | 35%        |
|          | More bad than good   | 516             | 26%        |
|          | About equal amounts of bad and good  | 512             | 26%        |
|          | Don't Know / No Opinion  | 254             | 13%        |
| FB2_6    | Do you think each of the following industries or sectors is bad than good, or equal amounts of good and bad when sustainability? Technology industry   | _               |            |
|          | More good than bad   | 928             | 47%        |
|          | More bad than good   | 304             | 15%        |
|          | About equal amounts of bad and good  | 484             | 25%        |
|          | Don't Know / No Opinion  | 254             | 13%        |
| FB2_7    | Do you think each of the following industries or sectors is bad than good, or equal amounts of good and bad when sustainability? Pharmaceutical industry   | ~               |            |
|          | More good than bad   | 563             | 29%        |
|          | More bad than good   | 682             | 35%        |
|          | About equal amounts of bad and good  | 456             | 23%        |
|          | Don't Know / No Opinion  | 271             | 14%        |



| Question | Response   | Frequency       | Percentage    |
|----------|--|-----------------|---------------|
| FB3_1    | How would you rate the sustainability practices of each of sectors? Agriculture and farming              | f the following | industries or |
|          | Excellent  | 437             | 22%           |
|          | Good   | 843             | 43%           |
|          | Only fair  | 304             | 15%           |
|          | Poor   | 83              | 4%            |
|          | Don't Know / No Opinion  | 304             | 15%           |
| FB3_2    | How would you rate the sustainability practices of each of sectors? Airline industry                     | f the following | industries or |
|          | Excellent  | 200             | 10%           |
|          | Good   | 612             | 31%           |
|          | Only fair  | 567             | 29%           |
|          | Poor   | 202             | 10%           |
|          | Don't Know / No Opinion  | 390             | 20%           |
| FB3_3    | How would you rate the sustainability practices of each of sectors? Hospitality industry, such as hotels | f the following | industries or |
|          | Excellent  | 285             | 14%           |
|          | Good   | 782             | 40%           |
|          | Only fair  | 442             | 22%           |
|          | Poor   | 87              | 4%            |
|          | Don't Know / No Opinion  | 374             | 19%           |
| FB3_4    | How would you rate the sustainability practices of each of sectors? Energy industry                      | f the following | industries or |
|          | Excellent  | 283             | 14%           |
|          | Good   | 720             | 37%           |
|          | Only fair  | 424             | 22%           |
|          | Poor   | 230             | 12%           |
|          | Don't Know / No Opinion  | 314             | 16%           |
| FB3_5    | How would you rate the sustainability practices of each of sectors? Manufacturing industry               | f the following | industries or |
|          | Excellent  | 230             | 12%           |
|          | Good   | 681             | 35%           |
|          | Only fair  | 539             | 27%           |
|          | Poor   | 180             | 9%            |
|          | Don't Know / No Opinion  | 341             | 17%           |
|          | Don't Know / No Opinion  | 771             | 1//0          |



| Question | Response   | Frequency       | Percentage       |
|----------|--|-----------------|------------------|
| FB3_6    | How would you rate the sustainability practices of each og sectors? Technology industry  | f the following | industries or    |
|          | Excellent  | 375             | 19%              |
|          | Good   | 785             | 40%              |
|          | Only fair  | 364             | 18%              |
|          | Poor   | 82              | 4%               |
|          | Don't Know / No Opinion  | 366             | 19%              |
| FB3_7    | How would you rate the sustainability practices of each of sectors? Pharmaceutical industry  | f the following | industries or    |
|          | Excellent  | 253             | 13%              |
|          | Good   | 575             | 29%              |
|          | Only fair  | 489             | 25%              |
|          | Poor   | 271             | 14%              |
|          | Don't Know / No Opinion  | 382             | 19%              |
|          | resources efficiently, sustain the economic viability of farm whole. Do you agree or disagree with the following staten sustainable. $(N=982)$   | nent: Modern (  | agriculture is   |
|          | Strongly agree   | 213             | 22%              |
|          | Somewhat agree   | 492             | 50%              |
|          | Somewhat disagree  | 121             | 12%              |
|          | Strongly disagree  | 34              | 3%               |
|          | Don't Know / No Opinion  | 122             | 12%              |
| FB5      | Which of the following statements comes closest to your v right?   | iew, even if ne | ither is exactly |
|          | It is in farmers and agricultural producers best interests to operate as sustainably as possible. When they focus on producing food more efficiently using fewer resources, its good for the environment and their businesses. We should trust them to make the right decisions. | 1159            | 59%              |
|          | It is often not in farmers best economic interests to operate as sustainably as possible. Government needs to step in and take action to make sure they will use farming methods that are good for the environment.  | 468             | 24%              |
|          | Don't Know / No Opinion  | 344             | 17%              |



| Question | Response   | Frequency        | Percentage    |
|----------|--|------------------|---------------|
| FB6      | Now, having thought about it more, do you agree or disag   | gree with the fo | ollowing      |
|          | statement: Modern agriculture is sustainable ( $N=982$ )   |                  |               |
|          | Strongly agree   | 237              | 24%           |
|          | Somewhat agree   | 498              | 51%           |
|          | Somewhat disagree  | 105              | 11%           |
|          | Strongly disagree  | 29               | 3%            |
|          | Don't Know / No Opinion  | 112              | 11%           |
| FB7      | Do you think environmental sustainability in agriculture cooperative incentive programs, where government and faissues, or through additional government regulations on f            | armers work to   | gether on     |
|          | Incentive programs   | 1229             | 62%           |
|          | Government regulation  | 266              | 13%           |
|          | Don't Know / No Opinion  | 477              | 24%           |
| FB8      | If government were to place additional regulations with e and agricultural producers in order to improve their envirous think it would   |                  | -             |
|          | Improve sustainability on American farms   | 504              | 26%           |
|          | Hurt sustainability on American farms  | 902              | 46%           |
|          | Have no impact on sustainability on American farms   | 148              | 7%            |
|          | Don't Know / No Opinion  | 418              | 21%           |
| FB9      | Please indicate whether you agree or disagree with the fol<br>success of an environmentally sustainable farming practic<br>practice also leads to economic opportunity for the farme | e depends on 1   |               |
|          | Strongly Agree   | 733              | 37%           |
|          | Somewhat Agree   | 856              | 43%           |
|          | Somewhat Disagree  | 131              | 7%            |
|          | Strongly Disagree  | 39               | 2%            |
|          | Don't Know / No Opinion  | 211              | 11%           |
| FB10     | A common goal of many farmers and ranchers is to leave   | the land in be   | tter shape    |
|          | than when they acquired it to pass on to the next generate<br>more or less likely to say modern agriculture is sustainabl  | ~                | this, are you |
|          | Much more likely   | 579              | 29%           |
|          | Somewhat more likely   | 909              | 46%           |
|          | Somewhat less likely   | 125              | 6%            |
|          | Much less likely   | 43               | 2%            |
|          | Don't Know / No Opinion  | 315              | 16%           |



| Question | Response   | Frequency | Percentage |
|----------|--|-----------|------------|
| FB11     | Many farms and ranches in the United States have been come for more than a century. Knowing this, are you moragriculture is sustainable? | , ,       |            |
|          | Much more likely   | 541       | 27%        |
|          | Somewhat more likely   | 884       | 45%        |
|          | Somewhat less likely   | 176       | 9%         |
|          | Much less likely   | 34        | 2%         |
|          | Don't Know / No Opinion  | 335       | 17%        |

*Note*: Group proportions may total to larger than one-hundred percent due to rounding. All statistics are calculated for registered voters with demographic post-stratification weights applied.

# **Respondent Demographics Summary**

**Summary Statistics of Survey Respondent Demographics** 

| Demographic | Group   | Frequency                                      | Percentage                             |
|-------------|---|--|--|
| xdemAll     | Registered Voters   | 1971   | 100%                                   |
| xdemGender  | Gender: Male Gender: Female $N$   | 919<br>1052<br>1971                            | 47%<br>53%                             |
| age5        | Age: 18-29<br>Age: 30-44<br>Age: 45-54<br>Age: 55-64<br>Age: 65+  | 340<br>467<br>374<br>370<br>421<br>1971        | 17%<br>24%<br>19%<br>19%<br>21%        |
| xpid3       | PID: Dem (no lean) PID: Ind (no lean) PID: Rep (no lean) N  | 693<br>596<br>682<br>1971                      | 35%<br>30%<br>35%                      |
| xpidGender  | PID/Gender: Dem Men PID/Gender: Dem Women PID/Gender: Ind Men PID/Gender: Ind Women PID/Gender: Rep Men PID/Gender: Rep Women N | 285<br>408<br>284<br>312<br>350<br>332<br>1971 | 14%<br>21%<br>14%<br>16%<br>18%<br>17% |
| xdemTea     | Tea Party: Supporter Tea Party: Not Supporter $N$   | 540<br>1425<br>1965                            | 27%<br>72%                             |
| xdemIdeo3   | Ideo: Liberal (1-3) Ideo: Moderate (4) Ideo: Conservative (5-7)  N  | 634<br>436<br>717<br>1787                      | 32%<br>22%<br>36%                      |
| xeduc3      | Educ: $<$ College<br>Educ: Bachelors degree<br>Educ: Post-grad<br>N   | 1296<br>438<br>238<br>1971                     | 66%<br>22%<br>12%                      |
| xdemInc3    | Income: Under 50k<br>Income: 50k-100k<br>Income: 100k+<br>N   | 1060<br>643<br>268<br>1971                     | 54%<br>33%<br>14%                      |

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### **Summary Statistics of Survey Respondent Demographics**

| Demographic   | Group  | Frequency   | Percentage                                     |
|---------------|--|---|--|
| xdemWhite     | Ethnicity: White   | 1605  | 81%  |
| xdemHispBin   | Ethnicity: Hispanic  | 176   | 9%   |
| demBlackBin   | Ethnicity: Afr. Am.  | 253   | 13%  |
| demRaceOther  | Ethnicity: Other   | 112   | 6%   |
| xrelNet       | Relig: Protestant<br>Relig: Roman Catholic<br>Relig: Ath./Agn./None<br>Relig: Something Else<br>N  | 544<br>413<br>495<br>313<br>1766                    | 28%<br>21%<br>25%<br>16%                       |
| xreligion1    | Relig: Jewish  | 52  | 3%   |
| xreligion2    | Relig: Evangelical Relig: Non-Evang. Catholics $N$   | 583<br>577<br>1160                                  | 30%<br>29%                                     |
| xreligion3    | Relig: All Christian Relig: All Non-Christian $N$  | 1160<br>808<br>1968                                 | 59%<br>41%                                     |
| xdemUsr       | Community: Urban<br>Community: Suburban<br>Community: Rural<br>N   | 511<br>843<br>618<br>1971                           | 26%<br>43%<br>31%                              |
| xdemEmploy    | Employ: Private Sector Employ: Government Employ: Self-Employed Employ: Homemaker Employ: Student Employ: Retired Employ: Unemployed Employ: Other N | 675<br>123<br>176<br>147<br>73<br>455<br>171<br>151 | 34%<br>6%<br>9%<br>7%<br>4%<br>23%<br>9%<br>8% |
| xdemJobStatus | Job Type: White-collar<br>Job Type: Blue-collar<br>Job Type: Don't Know<br><i>N</i>  | 773<br>838<br>360<br>1971                           | 39%<br>43%<br>18%                              |
| xdemMilHH1    | Military HH: Yes<br>Military HH: No<br><i>N</i>  | 415<br>1556<br>1971                                 | 21%<br>79%                                     |

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#### **Summary Statistics of Survey Respondent Demographics**

| Demographic | Group   | Frequency  | Percentage                                       |
|-------------|---|--|--|
| xnrl        | RD/WT: Right Direction RD/WT: Wrong Track $N$   | 858<br>1113<br>1971  | 44%<br>56%                                       |
| Q172        | Strongly Approve Somewhat Approve Somewhat Disapprove Strongly Disapprove Dont Know / No Opinion N  | 506<br>477<br>222<br>655<br>110<br>1971                    | 26%<br>24%<br>11%<br>33%<br>6%                   |
| xnr3        | #1 Issue: Economy #1 Issue: Security #1 Issue: Health Care #1 Issue: Medicare / Social Security #1 Issue: Women's Issues #1 Issue: Education #1 Issue: Energy #1 Issue: Other N | 585<br>403<br>293<br>282<br>114<br>123<br>85<br>86<br>1971 | 30%<br>20%<br>15%<br>14%<br>6%<br>6%<br>4%<br>4% |
| xsubVote16O | 2016 Vote: Democrat Hillary Clinton<br>2016 Vote: Republican Donald Trump<br>2016 Vote: Someone else<br>N   | 744<br>774<br>202<br>1721                                  | 38%<br>39%<br>10%                                |
| xsubVote12O | 2012 Vote: Barack Obama<br>2012 Vote: Mitt Romney<br>2012 Vote: Other<br>2012 Vote: Didn't Vote<br>N  | 835<br>607<br>92<br>431<br>1966                            | 42%<br>31%<br>5%<br>22%                          |
| xreg4       | 4-Region: Northeast 4-Region: Midwest 4-Region: South 4-Region: West  N   | 360<br>465<br>732<br>414<br>1971                           | 18%<br>24%<br>37%<br>21%                         |

*Note*: Group proportions may total to larger than one-hundred percent due to rounding. All statistics are calculated with demographic post-stratification weights applied.

